

D-400

1998 NORTH CAROLINA INDIVIDUAL INCOME TAX RETURN (resident or nonresident)

For the year January 1 - December 31, 1998, or other tax year beginning / / 98, ending / / 99

PLEASE PRINT OR TYPE. Your first name and initial, Last name, Your Social Security Number, If a joint return, spouse's first name and initial, Last name, Spouse's Social Security Number, Present home address, Office Use Only, City, town, or post office, state and zip code, County

IMPORTANT Not answering correctly may delay processing of your return. Is this the first time you (or your spouse, if filing jointly) have filed a North Carolina tax return? Yes No If you filed a return last year, is the name(s), address and/or filing status on this return different from last year's return? Yes No

N.C. POLITICAL PARTIES FINANCING FUND Do you wish to designate \$1 to this fund? If so, check appropriate block. Note: Marking a box will not increase your tax or reduce your refund. You 1 Democratic 2 Republican 3 Libertarian 4 Unspecified Your Spouse 1 Democratic 2 Republican 3 Libertarian 4 Unspecified

Were you a resident of N.C. for the entire year 1998? Yes No Was your spouse a resident for the entire year? Yes No If not, complete lines 42 through 46.

CHECK THE SAME FILING STATUS YOU CHECKED ON YOUR FEDERAL RETURN. IF YOUR SPOUSE WAS A NONRESIDENT AND HAD NO NORTH CAROLINA TAXABLE INCOME IN 1998, SEE THE LINE INSTRUCTIONS FOR LINES 1 THROUGH 5. (IF YOU DO NOT INDICATE YOUR FILING STATUS BY CHECKING ONE OF THE BOXES, PROCESSING OF YOUR RETURN MAY BE DELAYED.)

FILING STATUS:

1 SINGLE 2 MARRIED FILING JOINTLY 3 MARRIED FILING SEPARATELY (Enter spouse's full name and social security no.) Name: SS#: 4 HEAD OF HOUSEHOLD 5 QUALIFYING WIDOW(ER) WITH DEPENDENT CHILD (Year spouse died:) OFFICE USE

Enter the NUMBER OF EXEMPTIONS claimed on your federal tax return

Table with 4 columns: Line number, Description, Amount, Total. Rows include: 6 TAXABLE INCOME FROM YOUR FEDERAL INCOME TAX RETURN, 7 ADDITIONS TO FEDERAL TAXABLE INCOME, 8 ADD lines 6 and 7, 9 DEDUCTIONS FROM FEDERAL TAXABLE INCOME, 10 SUBTRACT line 9 from line 8, 11 NORTH CAROLINA TAXABLE INCOME, 12 NORTH CAROLINA INCOME TAX, 13 NORTH CAROLINA INCOME TAX WITHHELD, 14 OTHER TAX PAYMENTS, 15 TAX CREDITS, 16 ADD lines 13a, 13b, 14e and 15, 17 a If line 12 is more than line 16, subtract and enter the result, b Underpayment of estimated income tax penalty, c Other penalties and interest, 18 Add lines 17a, 17b, and 17c, 19 If line 12 is less than line 16, subtract and enter the OVERPAYMENT, 20 Amount of line 19 to be applied to 1999 ESTIMATED INCOME TAX, 21 Contribution to the NC NONGAME AND ENDANGERED WILDLIFE FUND, 22 Contribution to the NORTH CAROLINA CANDIDATES FINANCING FUND, 23 ADD lines 20, 21 and 22, 24 SUBTRACT line 23 from line 19 and enter the AMOUNT TO BE REFUNDED

ATTACH PAYMENT HERE

ATTACH WAGE AND TAX STATEMENT HERE

ADDITIONS TO FEDERAL TAXABLE INCOME (See the line instructions beginning on page 7)

25	Enter the itemized deductions or the standard deduction from your federal return ● Form 1040, line 36 ● Form 1040A, line 21 ● Form 1040EZ SINGLE filers – enter \$4,250 OR the amount from line 5 of Form 1040EZ, whichever is less ● Form 1040EZ MARRIED FILING JOINTLY filers – enter \$7,100 OR the amount from line 5 of Form 1040EZ, whichever is less ● TeleFile Tax Record filers - - enter standard deduction from line I of TeleFile Tax Record ● 25		00
26	Enter your standard deduction from the applicable chart or worksheet on page 7 ● 26		00
27	Subtract line 26 from line 25 and enter the result here (but not less than zero) 27 IMPORTANT: If you claimed the standard deduction on your federal return, skip line 28 and enter on line 29 the amount entered on line 27.		00
28	If you itemized your deductions on your federal return, Form 1040, enter the state and local income taxes from line 5 and any foreign income taxes included on line 8 of Federal Schedule A. IMPORTANT: If you were required to complete the Itemized Deductions Worksheet on page A-6 of the instructions for Federal Form 1040, see page 8 ● 28		00
29	Compare line 27 with line 28. Enter whichever is less ● 29		00
30	Personal exemption adjustment (complete the Personal Exemption Adjustment Worksheet on page 8 and enter the result) ● 30		00
31	Interest income from obligations of states other than North Carolina ● 31		00
32	Lump-sum distributions from a pension or profit sharing plan ● 32		00
33	Other additions to federal taxable income (attach explanation or schedule) ● 33		00
34	Total additions --add lines 29 through 33. Enter the total here and on line 7, page 1 of this form 34		00

DEDUCTIONS FROM FEDERAL TAXABLE INCOME (See the line instructions beginning on page 9)

35	State or local income tax refund if included on line 10 of Federal Form 1040 ● 35		00
36	Interest income from U.S. obligations or its possessions and from obligations of the State of North Carolina ● 36		00
37	Taxable portion of Social Security and Railroad Retirement Benefits included on your federal return ● 37		00
38	Other retirement benefits (Enter the amount from line 4 of the Retirement Benefits Deduction Worksheet on page 9 of the instructions) ● 38		00
39	Federal mortgage interest tax credit and other federal tax credits for which deductions were reduced ● 39		00
40	Other deductions from federal taxable income (attach explanation and/or schedule) ● 40		00
41	Total deductions – add lines 35 through 40. Enter the total here and on line 9, page 1 of this form 41		00

COMPUTATION OF NORTH CAROLINA TAXABLE INCOME FOR PART-YEAR RESIDENTS AND NONRESIDENTS

(See the line instructions beginning on page 10)

42	Total income while a RESIDENT of North Carolina ● 42		00
43	Total income from North Carolina sources while you were a NONRESIDENT of North Carolina ● 43		00
44	Add lines 42 and 43 and enter the total 44		00
45	Total income from all sources--from Form 1040, line 22; 1040A, line 14; 1040EZ, line 4; or TeleFile Tax Record, line H (If you enter additions or deductions on lines 7 or 9 of page 1 of this form, see the instructions on page 10) ● 45		00
46	Divide line 44 by line 45. Enter the result as a decimal amount here and on line 11a, page 1 of this form (Round to two decimal places -- Example: .638 rounds to .64) 46		.

I certify that, to the best of my knowledge, this return is accurate and complete.		Check if return was completed by paid preparer. → <input type="checkbox"/>	
Sign here	_____ Your signature	If prepared by a person other than taxpayer, this affirmation is based on all information of which preparer has any knowledge.	
	_____ Date	_____ Paid preparer's signature	
	_____ Spouse's signature (if filing joint return, both must sign)	_____ Date	
_____ Daytime Telephone Number (Optional)		_____ Paid preparer's social security or I.D. number / Preparer's Telephone Number	
Check if prepared by VITA volunteer <input type="checkbox"/> TCE volunteer <input type="checkbox"/>			