

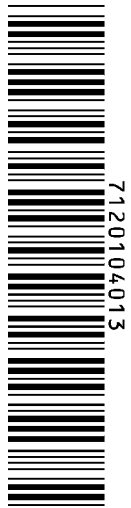
2011 Estates and Trusts Income Tax Return

North Carolina Department of Revenue

For calendar year 2011 , or fiscal year beginning (MM-DD-YY)	and ending (MM-DD-YY)	Fill in all applicable circles: <input type="radio"/> Initial Return <input type="radio"/> Amended Return <input type="radio"/> Final Return <input type="radio"/> Entity has Nonresident Beneficiaries <input type="radio"/> Qualified Funeral Trust If estate return, was final distribution of assets made during the tax year? <input type="radio"/> Yes <input type="radio"/> No
Name of Estate or Trust (Legal Name) (USE CAPITAL LETTERS FOR NAME AND ADDRESS)		
Name of Fiduciary (Circle one): <input type="radio"/> Administrator <input type="radio"/> Executor <input type="radio"/> Other	Federal Employer ID Number	
Address		Apartment Number
City	State	Zip Code
		County (Enter first five letters)

▶ Enter the amount of bonus depreciation from Schedule NC K-1, Line 2a for the fiduciary and all nonresident beneficiaries

1. Federal taxable income (From Federal Form 1041, Line 22)		▶			1.
2. Additions to taxable income (From Schedule B, Fiduciary Column, Line 3)		▶			2.
3. Add Lines 1 and 2					3.
4. Deductions from taxable income (From Schedule B, Fiduciary Column, Line 4)		▶			4.
5. Line 3 minus Line 4					5.
6. Did the entity receive for the benefit of a nonresident beneficiary intangible income from any source or business income from sources outside of North Carolina? If so, enter the portion of Line 5 attributable to this income; otherwise, enter zero.		▶			6.
7. North Carolina taxable income (Line 5 minus Line 6)					7.
8. Tax (Use the Tax Rate Schedule on Page 2 to calculate the tax)					8.
9. Tax credits (From Form D-407TC, Line 13)		▶			9.
10. Tax paid with extension		▶			10.
11. Other prepayments of tax		▶			11.
12. Tax paid by partnerships or S Corporations and North Carolina tax withheld reported on Form 1099R (See instructions)		▶			12.
13. Tax Credit for Small Businesses That Pay N.C. Unemployment Insurance (From Form D-407TC, Part 5, Line 18b)		▶			13.
14. Total tax credits and payments (Add Lines 9 through 13)					14.
15. Tax Due - If Line 8 is more than Line 14, subtract and enter the result		▶			15.
16. 16a. Penalties	16b. Interest				16c.
▶	▶				
				(Add Lines 16a and 16b and enter the total on Line 16c)	
17. Add Lines 15 and 16c and enter the total - Pay this Amount					17. \$
18. If Line 8 is less than Line 14, subtract and enter the Amount to be Refunded					▶ 18.



I certify that, to the best of my knowledge, this return is accurate and complete.	If prepared by a person other than fiduciary, this certification is based on all information of which the preparer has any knowledge.
_____ Signature of Fiduciary Representing Estate or Trust	_____ Signature of Preparer Other Than Fiduciary
_____ Date	_____ Date
	_____ Address
▶ Daytime Telephone Number (Include area code.)	▶ Preparer's Daytime Telephone Number (Include area code.)

