

D-407 - Estates and Trusts Income Tax Return (Edition Date: 10-29-08)

NOTE: The fiscal year beginning date must have “08” hard coded for the tax year. This part of the fiscal year should be hard coded to disallow other tax years from being entered on the form.

Requirements:

Barcode

The barcode must read 71201xx010. Replace (xx) with your two-digit Software Developer Identification Number.

Placement of the barcode: On the first page, align between Row 34, Column 75 - 79 and Row 49, Column 75 - 79. Print the number either stacked or vertically to the right of the barcode.

Line Geometry

All horizontal lines must be reproduced at the position designated on the form layout.

Placement of Variable Data

Print Line Number	Identification	Begin Print Position	Maximum Field Length	End Print Position	Field Description
8	Fiscal Year Beginning	45	8	52	Numeric; No Punctuation Starting Date. Ex. 03 01 08 08 must be hard coded
8	And Ending	65	8	72	Numeric; No Punctuation Ending Date. Ex. 02 01 09
32	Banner	28	21	48	For Computer Use Only
34	Legal Name	8	4	11	Alphanumeric 1 st four characters of legal name
34	Address	15	4	18	Alphanumeric; 1 st four characters of address
34	Zip Code	22	5	26	Numeric; 5-digit zip code
34	Initial Return	30	2	31	IR
34	Initial Return	35	1	35	Alpha; Y or N Y: Yes N: No
34	Amended Return	39	2	40	AR
34	Amended Return	44	1	44	Alpha; Y or N Y: Yes N: No
34	Final Return	48	2	49	FR

Print Line Number	Identification	Begin Print Position	Maximum Field Length	End Print Position	Field Description
34	Final Return	53	1	53	Alpha; Y or N Y: Yes N: No
34	NR Beneficiaries	57	3	59	NRB
34	NR Beneficiaries	63	1	63	Alpha; Y or N Y: Yes N: No
36	Name of Estate or Trust	8	40	47	Alphanumeric
36	FEIN	55	9	63	Numeric; No dashes Print number consecutively
38	Name of Estate or Trust	8	40	47	Alphanumeric
40	Address	8	31	38	Alphanumeric
40	City	41	18	58	Alpha
40	State	61	2	62	Alpha
40	Zip Code	65	5	69	Numeric; Print 5-digit zip
42	Line 01	8	2	9	01
42	Line 01	13	11	23	Numeric; "-"
42	Line 09	31	2	32	09
42	Line 09	37	10	46	Numeric
42	Line 14	54	2	55	14
42	Line 14	60	10	69	Numeric
44	Line 02	8	2	9	02
44	Line 02	14	10	23	Numeric
44	Line 10	31	2	32	10
44	Line 10	37	10	46	Numeric
44	Line 16	54	2	55	16
44	Line 16	60	10	69	Numeric
46	Line 04	8	2	9	04
46	Line 04	14	10	23	Numeric
46	Line 11	31	2	32	11
46	Line 11	37	10	46	Numeric

Print Line Number	Identification	Begin Print Position	Maximum Field Length	End Print Position	Field Description
46	Line 17	54	2	55	17
46	Line 17	60	10	69	Numeric
48	Line 06	8	2	9	06
48	Line 06	13	11	23	Numeric; "-"
48	Line 12	31	2	32	12
48	Line 12	37	10	46	Numeric
48	Taxpayer's Number	54	2	55	TN
48	Taxpayer's Number	60	10	69	Numeric; 10 digits required
50	Preparer's Number	54	2	55	PN
50	Preparer's Number	60	10	69	Numeric; 10 digits required
52	Line 17	38	10	47	Numeric
52	Line 16	66	10	75	Numeric