

Article 3J – Article 3J Qualifying Information for Each Establishment (Edition Date: 10-27-08)

NOTE: Form has changed. See special instructions below.

Requirements:

Barcode

The barcode must read 69927XX010. Replace (xx) with your two-digit Software Developer Identification Number.

Placement of barcode: Align between Row 26, Column 75 - 79 and Row 41, Column 75 - 79. Print the number either stacked or vertically to the right of the barcode.

Instructional Text

Software developers may **NOT** omit any text on this form.

SPECIAL INSTRUCTIONS: Enter the individual's name and social security number or entity's name and federal employer ID number of the taxpayer claiming an Article 3J credit. Each Article 3J Supplement form applies to only one taxpayer. Enter the qualifying information of each establishment where the credit is generated that pertains to the specific taxpayer listed on the Supplement form. Taxpayers with multiple establishments should use as many supplement forms as needed.

Line Geometry

All horizontal lines must be reproduced at the position designated on the form layout.

Placement of Variable Data

Print Line Number	Identification	Begin Print Position	Maximum Field Length	End Print Position	Field Description
9	T/P 1 st Name	8	16	23	Alpha
9	T/P Middle Initial	25	1	25	Alpha
9	T/P Last Name	27	20	46	Alpha
9	T/P SSN	56	9	64	Numeric; No Dashes Write # Consecutively

Print Line Number	Identification	Begin Print Position	Maximum Field Length	End Print Position	Field Description
11	Legal Name	8	39	46	Alphanumeric
11	FEIN	56	9	64	Numeric
13	Calendar Year	8	4	11	2008
13	Other Year Beg.	15	8	22	MM DD YY Ex. 02 01 08
13	And Ending	26	8	33	MM DD YY Ex. 01 31 09
15	Address	8	35	42	Alphanumeric
17	City	8	20	27	Alpha
17	State	31	2	32	Alpha
17	Zip Code	36	5	40	Print 5 digit zip code
17	County	44	12	55	Alpha
19	Type of Business	8	4	11	TYPE
19	Type of Business	21	2	22	AR=Aircraft Maint & Repair AS=Air Courier Serv Hub CH=Company Headquarters CC=Cust Serv Call Ctr ES=Elec Shop & Mail Ord IT=Info Tech & Services MF=Manufacturing SF=Motorsports Facility ST=Motorsports Raceteam RD=Research & Development WA=Warehousing WT=Wholesale Trade
19	NAICS	28	5	32	NAICS
19	NAICS	39	6	44	Numeric
19	AWWNJ	50	5	54	AWWNJ
19	AWWNJ	62	4	65	Numeric
21	478J	8	4	11	478J
21	478J	22	1	22	Alpha; Y or N Y: Yes N: No

Print Line Number	Identification	Begin Print Position	Maximum Field Length	End Print Position	Field Description
21	TIER	28	4	31	TIER
21	TIER	44	1	44	Numeric; 1, 2 or 3
21	AWWAJ	50	5	54	AWWAJ
21	AWWAJ	62	4	65	Numeric
23	478K	8	4	11	478K
23	478K	22	1	22	Alpha; Y or N Y: Yes N: No
23	ZONE	28	4	31	ZONE
23	ZONE	44	1	44	Alpha; Y or N Y: Yes N: No
23	JOBS	50	4	53	JOBS
23	JOBS	61	5	65	Numeric
25	478L	8	4	11	478L
25	478L	22	1	22	Alpha; Y or N Y: Yes N: No
25	WSTD	28	4	31	WSTD
25	WSTD	41	4	44	Numeric
25	Investment	50	3	52	INV
25	Investment	57	9	65	Numeric
40	Address	8	35	42	Address
42	City	8	20	27	Alpha
42	State	31	2	32	Alpha
42	Zip Code	36	5	40	Numeric; 5 digit zip code
42	County	44	12	55	Alpha
44	TYPE	8	4	11	TYPE

Print Line Number	Identification	Begin Print Position	Maximum Field Length	End Print Position	Field Description
44	TYPE	21	2	22	AR=Aircraft Maint & Repair AS=Air Courier Serv Hub CH=Company Headquarters CC=Cust Serv Call Ctr ES=Elec Shop & Mail Ord IT=Info Tech & Services MF=Manufacturing SF=Motorsports Facility ST=Motorsports Raceteam RD=Research & Development WA=Warehousing WT=Wholesale Trade
44	NAICS	28	5	32	NAICS
44	NAICS	39	6	44	Numeric
44	AWWNJ	50	5	54	AWWNJ
44	AWWNJ	62	4	65	Numeric
46	478J	8	4	11	478J
46	478J	22	1	22	Alpha; Y or N Y: Yes N: No
46	TIER	28	4	31	TIER
46	TIER	44	1	44	TIER 1, 2 or 3
46	AWWAJ	50	5	54	AWWAJ
46	AWWAJ	62	4	65	Numeric
48	478K	8	4	11	478K
48	478K	22	1	22	Alpha; Y or N Y: Yes N: No
48	ZONE	28	4	31	ZONE
48	ZONE	44	1	44	Alpha; Y or N Y: Yes N: No
48	JOBS	50	4	53	JOBS
48	JOBS	61	5	65	Numeric
50	478L	8	4	11	478L

Print Line Number	Identification	Begin Print Position	Maximum Field Length	End Print Position	Field Description
50	478L	22	1	22	Alpha; Y or N Y: Yes N: No
50	WSTD	28	4	31	WSTD
50	WSTD	41	4	44	Numeric
50	INV	50	3	52	INV
50	INV	57	9	65	Numeric