

D-407 - Estates and Trusts Income Tax Return (Edition Date: 10-19-06)

Requirements:

Barcode

The barcode on the first page must read 71201xx008. Replace (xx) with your two-digit Software Developer Identification Number.

Placement of the barcode: Align between Row 25, Column 7 - 11 and Row 41, Column 7 - 11. Print the number either stacked or vertically to the left of the barcode.

Line Geometry

All horizontal lines must be reproduced at the position designated on the form layout.

Placement of Variable Data

Print Line Number	Identification	Begin Print Position	Maximum Field Length	End Print Position	Field Description
8	Other Year Starting	45	8	52	Numeric; No Punctuation Starting Date. Ex. 03 01 04
8	Other Year Ending	65	8	72	Numeric; No Punctuation Ending Date. Ex. 02 28 05
31	Banner	38	22	59	For Computer Use Only
34	Legal Name	17	4	20	Alpha First four characters of legal name
34	Address	24	4	27	Alphanumeric First four characters of address
34	Zip Code	31	5	35	Numeric; Print 5-digit zip
34	Initial Return	39	2	40	IR
34	Initial Return	44	1	44	Alpha; Y or N Y: Yes N: No
34	Amended Return	48	2	49	AR
34	Amended Return	53	1	53	Alpha; Y or N Y: Yes N: No
34	Final Return	57	2	58	FR
34	Final Return	62	1	62	Alpha; Y or N Y: Yes N: No

Print Line Number	Identification	Begin Print Position	Maximum Field Length	End Print Position	Field Description
34	NR Beneficiaries	66	3	68	NRB
34	NR Beneficiaries	72	1	72	Alpha; Y or N Y: Yes N: No
36	Name of Estate or Trust	17	40	56	Alphanumeric
36	FEIN	64	9	72	Numeric; No dashes Print number consecutively
38	Name of Estate or Trust	17	40	56	Alphanumeric
40	Address	17	32	48	Alphanumeric
40	City	50	20	69	Alpha
40	State	70	2	71	Alpha
40	Zip Code	74	5	78	Numeric; Print 5-digit zip
42	Line 1	17	2	18	01
42	Line 1	22	11	32	Numeric; "-"
42	Line 9	40	2	41	09
42	Line 9	46	10	55	Numeric
42	Line 14	63	2	64	14
42	Line 14	69	10	78	Numeric
44	Line 2	17	2	18	02
44	Line 2	23	10	32	Numeric
44	Line 10	40	2	41	10
44	Line 10	46	10	55	Numeric
44	Line 16	63	2	64	16
44	Line 16	69	10	78	Numeric
46	Line 4	17	2	18	04
46	Line 4	23	10	32	Numeric
46	Line 11	40	2	41	11
46	Line 11	46	10	55	Numeric
46	Line 17	63	2	64	17
46	Line 17	69	10	78	Numeric

Print Line Number	Identification	Begin Print Position	Maximum Field Length	End Print Position	Field Description
48	Line 6	17	2	18	06
48	Line 6	22	11	32	Numeric; "-"
48	Line 12	40	2	41	12
48	Line 12	46	10	55	Numeric
48	Taxpayer's Number	63	2	64	TN
48	Taxpayer's Number	69	10	78	Numeric; 10 digits required
50	Preparer's Number	63	2	64	PN
50	Preparer's Number	69	10	78	Numeric; 10 digits required
52	Line 17	38	10	47	Numeric
52	Line 16	66	10	75	Numeric