

CD-405 (SD) C Corporation Tax Return 2004
 9-25-04 North Carolina Department of Revenue

For calendar year 2004, or other tax year beginning MM DD YY and ending MM DD YY Tax year less than 12 months N

JOHNSON AND JOHNSON PHARMACEUTICALS INC Federal Employer ID Number 176453458
 5121 VALDEZ COURT DR N.C. Secretary of State ID Number 6762532
 RALEIGH NC 27605-0001 NAICS Code 123456

Amended Return Initial Filer Final Return LLC CD-479 NC-478 Nonprofit Escheatable Property
 RET Fed Schedule M-3 is attached

For Computer Use Only

JOHN 5121 27605 176453458 6762532 123456 NP Y EP Y

PP P12345678 AR Y IF N FR N LLC N 479 N 478 Y

JOHNSON AND JOHNSON PHARMACEUTICALS INC RE N M3 N

5121 VALDEZ CTXXXXXXXXXXXXXXXXX35MAX RALEIGHXXXXXXXXX20MAX NC 27605

GR 000000000000 07 000000000 20 0000000000 31D 0000000000

TA 000000000000 08 000000000 21 0000000000 33 0000000000

01 0000000000 09 -0000000000 24 0000000000 34 0000000000

HCE Y 10 -0000000000 27 0000000000 38 00000000

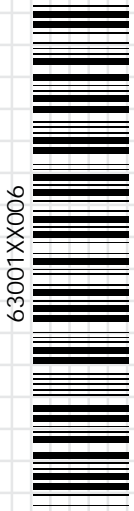
02 0000000000 12 0000000000 29 00 00 PE 00 F

03 0000000000 14 -0000000000 31A 0000000000 42 0000000000

05 0000000000 16 000.0000 31B 0000000000 43 0000000000

06A 0000000000 18 -0000000000 31C 0000000000 44 0000000000

06B 0000000000 19 -0000000000 TN 0000000000



Sch. A Computation of Franchise Tax		Sch. B Computation of Corporate Income Tax	
1. Capital Stock, Surplus, & Undivided Profits	-000000000	9. Federal Taxable Income	-0000000000
Holding Company Exception	Y	10. Adjustments to Federal Taxable Income	-0000000000
2. Investment in N.C. Tangible Property	0000000000	11. Net Income Before Contributions	-0000000000
3. Appraised Value of N.C. Tangible Property	0000000000	12. Contributions to Donees Outside N.C.	0000000000
4. Taxable Amount	0000000000	13. N.C. Taxable Income	-0000000000
5. Total Franchise Tax Due	0000000000	14. Nonapportionable Income	-0000000000
6. a. Application for Franchise Tax Extension	0000000000	15. Apportionable Income	-0000000000
b. Tax Credits	0000000000	16. Apportionment Factor	000.0000%
7. Franchise Tax Due	0000000000	17. Income Apportioned to N.C.	-0000000000
8. Franchise Tax Overpaid	0000000000	18. Nonapportionable Income Allocated to N.C.	-0000000000

Sign Return Below **Refund Due** 000000000 **Payment Due** 000000000

I certify that, to the best of my knowledge, this return is accurate and complete.

Signature and Title of Officer Corporate Telephone Number Date
 Signature of Paid Preparer Preparer's Telephone Number Preparer's FEIN, SSN, or PTIN

Mail to: NCDOR, P.O. Box 25000, Raleigh, N.C. 27640-0500
 Returns are due by the 15th day of the third month after the end of the income year.



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Legal Name (First 10 Characters) JOHNSON & Federal Employer ID Number 176453458

CD-405 Line-by-Line Information

Sch. B Computation of Corporate Income Tax

Sch. D Investment in N.C. Tangible Property

19.	Income Subject to N.C. Tax	-0000000000
20.	% Depletion over Cost - N.C. Property	0000000000
21.	Net Economic Loss (Attach schedule)	0000000000
22.	Income Before Contributions to N.C. Donees	-0000000000
23.	Enter amount from Line 22	-0000000000
24.	Contributions to N.C. Donees	0000000000
25.	Net Taxable Income	-0000000000
26.	N.C. Net Income Tax	0000000000
27.	Tax Credits	0000000000
28.	Net Tax Due	0000000000
29.	Annual Report Fee	00
30.	Add Lines 28 and 29	0000000000
31.	Payments	
a.	Application for Income Tax Extension	0000000000
b.	2004 Estimated Tax	
(previous payments if amended)		0000000000
c.	Partnership (include Form D-403, NC K-1)	0000000000
d.	Nonresident Withholding (include 1099 or W-2)	0000000000
32.	Add Lines 31a through 31d	0000000000
33.	Income Tax Due	0000000000
34.	Income Tax Overpaid	0000000000

Inventory valuation method	XXXX
1. Total inventories located in N.C.	0000000000
2. Total furniture, fixtures, and M & E located in N.C.	0000000000
3. Total land and buildings located in N.C.	0000000000
4. Total leasehold improvements and other N.C. tangible property	0000000000
5. Add Lines 1 through 4	0000000000
6. Acc. depreciation, depletion, and amortization	0000000000
7. Debts existing for N.C. real estate	0000000000
8. Investment in N.C. Tangible Property	0000000000

Sch. E Appraised Value of N.C. Tangible Property

1. County tax value of N.C. tangible property	0000000000
2. Appraised value of N.C. tangible property	0000000000

Sch. G Federal Taxable Income Before NOL Deduction

1. a. Gross receipts or sales	0000000000
b. Returns and allowances	0000000000
c. Balance - Line 1a minus 1b	0000000000
2. Cost of goods sold (Attach schedule)	0000000000
3. Gross Profit	0000000000
4. Dividends (Attach schedule)	0000000000
5. a. Interest on obligations of U.S. and its instrumentalities	0000000000
b. Other interest	0000000000
6. Gross rents	0000000000
7. Gross royalties	0000000000
8. Capital gain net income (Attach schedule)	0000000000
9. Net gain (loss) (Attach schedule)	0000000000
10. Other income (Attach schedule)	0000000000
11. Total Income	0000000000
12. Compensation of officers (Attach schedule)	0000000000
13. Salaries and wages (less employment credits)	0000000000
14. Repairs and maintenance	0000000000
15. Bad debts	0000000000
16. Rents	0000000000
17. Taxes and licenses	0000000000
18. Interest	0000000000
19. Charitable contributions	0000000000
20. Depreciation	XXXXXXXXXXXXXXXXXXXXXXXXXXXX
21. a. Depreciation included in cost of goods sold	0000000000
XXXXXXXXXXXXXXXXXXXXXXXXXXXX	
b. Balance - Line 20 minus 21a	0000000000
22. Depletion	0000000000
23. Advertising	0000000000
24. Pension, profit-sharing, and similar plans	0000000000
25. Employee benefit programs	0000000000
26. Other deductions (Attach schedule)	0000000000
27. Total Deductions	0000000000
28. Taxable Income Per Federal Return Before NOL and Special Deductions	0000000000
29. Special Deductions	0000000000
30. Federal Taxable Income	0000000000

Tax Due or Refund

35.	Franchise Tax Due or Overpayment	-0000000000
36.	Income Tax Due or Overpayment	-0000000000
37.	Balance of Tax Due or Overpayment	-0000000000
38.	Penalty for Underpayment of ES Income Tax	000000
PE.	Penalty Exception	F
39.	Other Penalties and Interest	0000000000
40.	Total Due	0000000000
41.	Overpayment	0000000000
42.	2005 Estimated Income Tax	0000000000
43.	N.C. Nongame and Endangered Wildlife Fund	0000000000
44.	Amount to be Refunded	0000000000

Sch. C Capital Stock, Surplus, and Undivided Profits

1.	Total capital stock outstanding less cost of treasury stock	0000000000
2.	Paid-in or capital surplus	0000000000
3.	Retained earnings	0000000000
4.	Other surplus	0000000000
5.	Deferred or unearned income	0000000000
6.	Allowance for bad debts	0000000000
7.	LIFO reserves	0000000000
8.	Other reserves that do not represent definite and accrued legal liabilities	0000000000
9.	Add Lines 1 through 8	0000000000
10.	Affiliated indebtedness	0000000000
XXXXXXXXXXXXXXXXXXXXXXXXXXXX		
11.	Line 9 plus (or minus) Line 10	0000000000
12.	Apportionment factor	000.0000%
13.	Capital Stock, Surplus, and Undivided Profits	0000000000

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Legal Name (First 10 Characters) JOHNSON & Federal Employer ID Number 176453458

Sch. L Balance Sheet per Books

	Beginning of Tax Year		End of Tax Year	
	(a)	(b)	(c)	(d)
Assets				
1. Cash		00000000000		00000000000
2. a. Trade notes and accounts receivable	00000000000		00000000000	
b. Less allowance for bad debts	(00000000000)		(00000000000)	
3. Inventories		00000000000		00000000000
4. a. U.S. government obligations		00000000000		00000000000
b. State and other obligations		00000000000		00000000000
5. Tax-exempt securities		00000000000		00000000000
6. Other current assets (Attach schedule)		00000000000		00000000000
7. Loans to shareholders		00000000000		00000000000
8. Mortgage and real estate loans		00000000000		00000000000
9. Other investments (Attach schedule)		00000000000		00000000000
10. a. Buildings and other depreciable assets	00000000000		00000000000	
b. Less accumulated depreciation	(00000000000)		(00000000000)	
11. a. Depletable assets	00000000000		00000000000	
b. Less accumulated depletion	(00000000000)		(00000000000)	
12. Land (net of any amortization)		00000000000		00000000000
13. a. Intangible assets (amortizable only)	00000000000		00000000000	
b. Less accumulated amortization	(00000000000)		(00000000000)	
14. Other assets (Attach schedule)		00000000000		00000000000
15. Total Assets		00000000000		00000000000
Liabilities and Shareholders' Equity				
16. Accounts payable		00000000000		00000000000
17. Mortgages, notes, and bonds payable in less than 1 year		00000000000		00000000000
18. Other current liabilities (Attach schedule)		00000000000		00000000000
19. Loans from shareholders		00000000000		00000000000
20. Mortgages, notes, and bonds payable in 1 year or more		00000000000		00000000000
21. Other liabilities (Attach schedule)		00000000000		00000000000
22. Capital stock: a. Preferred Stock	00000000000		00000000000	
b. Common Stock	00000000000		00000000000	
23. Additional paid-in capital		00000000000		00000000000
24. Retained earnings – Appropriated (Attach schedule)		00000000000		00000000000
25. Retained earnings – Unappropriated		00000000000		00000000000
26. Adjustments to shareholders' equity (Attach schedule)		00000000000		00000000000
27. Less cost of treasury stock		(00000000000)		(00000000000)
28. Total Liabilities and Shareholders' Equity		00000000000		00000000000

Sch. M-1 Reconciliation of Income (Loss) per Books with Income per Return

1. Net income (loss) per books	000000000	7. Income recorded on books this year	
2. Federal income tax	000000000	not included on this return:	
3. Excess of capital losses over capital gains	000000000	Tax-exempt interest	\$ 00000000
4. Income subject to tax not recorded on books this year:		XXXXXXXXXXXXXXXXXXXXXXXXXXXX	
XXXXXXXXXXXXXXXXXXXXXXXXXXXX	000000000	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	000000000
5. Expenses recorded on books this year		8. Deductions on this return not charged	
not deducted on this return:		against book income this year:	
a. Depreciation \$ 00000000		a. Depreciation \$ 00000000	
b. Contributions carryover \$ 00000000		b. Contributions carryover \$ 00000000	
c. Travel and entertainment \$ 00000000		XXXXXXXXXXXXXXXXXXXXXXXXXXXX	
XXXXXXXXXXXXXXXXXXXXXXXXXXXX		XXXXXXXXXXXXXXXXXXXXXXXXXXXX	000000000
XXXXXXXXXXXXXXXXXXXXXXXXXXXX	000000000	9. Add Lines 7 and 8	000000000
6. Add Lines 1 through 5	000000000	10. Income	000000000

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