

D-400 (FL) 10-21-11

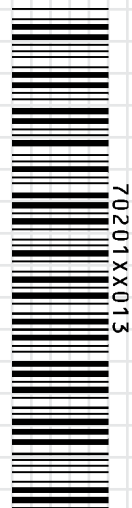
Individual Income Tax Return 2011

North Carolina Department of Revenue

< Staple All Pages of Your Return and W-2s Here

For calendar year 2011, or fiscal year beginning 12 45 11 and ending 12 45 78
ALEXANDER K MCALLISTER & MICHELLE Q MCALLISTER
5121 VALDEZ COURT 11056 RALEIGH NC 27605-0001 WAKE FRNCOUNTRY
Your SSN: 123456789 Spouse's SSN: 123456789
Filing Status: 2. Married Filing Jointly
Number of Exemptions Claimed: 12
Return for deceased taxpayer
Date of death: 12 45 78
Return for deceased spouse
Date of death: 12 45 78
NC Public Campaign Fund
NC Political Parties Financing Fund

Table with columns for tax status (FS, EX, PP, Y, DT, Y, OC, N, NRT, N, PYT, N, PCT, N, PFT, 2), identification numbers (ABCD, ABCD, 12345, DS, N, EA, N, NRS, N, PYS, N, PCS, N, PFS, 2), names (ALEXANDERX15MAX, MICHELLEXX15MAX), addresses (5121 VALDEZ CT, 11056 RALEIGH), and AGI values (AGI -12345678, 06 -12345678, 07 12345678, 09 12345678, 15 12345678, 17 12345678, 19A 12345678, 19B 12345678, 20A 12345678, 20B 12345678, TN 1234567890).



70201XX013

Sign Return Below [] Refund Due 12345678 [] Payment Due 12346578
I certify that, to the best of my knowledge, this return is accurate and complete.
Your Signature Date
Spouse's Signature (If filing joint return, both must sign.) Date
Home Telephone Number (Include area code)
If prepared by a person other than taxpayer, this certification is based on all information of which the preparer has any knowledge.
Paid Preparer's Signature Date
Paid Preparer's FEIN, SSN, or PTIN Paid Preparer's Telephone Number

If you ARE NOT due a refund, mail return, any payment, and Form D-400V to: NCDOR, P.O. Box 25000, Raleigh, N.C. 27640-0640
If REFUND mail to: NCDOR, P.O. Box R, Raleigh, N.C. 27634-0001

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Last Name (First 10 Characters) **MCALLISTER** Your Social Security Number **123456789**

D-400 Line-by-Line Information

AGI Federal Adjusted Gross Income from federal return (Form 1040, Line 37; Form 1040A, Line 21; Form 1040EZ, Line 4) **AGI -12345678**

6. Taxable Income from federal return (Form 1040, Line 43; Form 1040A, Line 27; Form 1040EZ, Line 6) (If zero, see the Line Instructions) **6. -12346578**

7. Additions to Federal Taxable Income - All taxpayers must complete Lines 31 through 41 & enter amount from Line 41 **7. 12346578**

8. Add Lines 6 and 7 **8. -12345678**

9. Deductions from Federal Taxable Income - If applicable, complete Lines 42 through 53 and enter amount from Line 53 **9. 12345678**

10. Line 8 minus Line 9 **10. -12345678**

11. Same as Line 10 **11. -12346578**

12. Part-year residents and nonresidents - Complete Lines 54 through 56 and enter decimal amount from Line 56 **12. 1.3456**

13. N.C. Taxable Income - Full-year residents enter the amount from Line 11, Part-year residents and nonresidents multiply amount on Line 11 by the decimal amount on Line 12 **13. -12345678**

14. N.C. Income Tax - If the amount on Line 13 is less than \$68,000, use the Tax Table to determine your tax. If the amount on Line 13 is \$68,000 or more, use the Tax Rate Schedule to calculate your tax **14. 12345678**

15. Tax Credits (From Form D-400TC, Part 4, Line 37 - You must attach Form D-400TC if you enter an amount on this line) **15. 12345678**

16. Subtract Line 15 from Line 14 **16. 12346578**

17. Consumer Use Tax (See instructions) **17. 12345678**

18. Add Lines 16 and 17 **18. 12346578**

North Carolina Income Tax Withheld

(Staple original or copy of the original State wage and tax statement(s) in top left-hand corner of the return)

19a. Your Income Tax Withheld **19a. 12345678**
 19b. Spouse's Income Tax Withheld **19b. 12345678**

Other Tax Payments

(If you claim a partnership payment on Line 20c or S corporation payment on Line 20d, you must attach copy of the the NC K-1)

20a. 2011 Estimated Tax **20a. 12345678**
 20b. Paid with Extension **20b. 12346578**
 20c. Partnership **20c. 12345678**
 20d. S Corporation **20d. 12345678**

21. North Carolina Earned Income Tax Credit (From Form D-400TC, Part 5) **21. 123**

22. Tax Credit for Small Businesses That Pay N.C. Unemployment Insurance (From Form D-400TC, Part 6) **22. 12345678**

23. Add Lines 19a through 22 and enter total on 23 **23. 12346578**

24a. **Tax Due** - If Line 18 is more than Line 23, subtract and enter the result **24a. 12345678**
 24b. Penalties **24b. 12345678**
 24c. Interest **24c. 12345678**
 24d. Interest on the underpayment of estimated income tax (See instructions and enter letter in Exception to underpayment of estimated tax below, if applicable) **24d. 12345678**

EU Exception to underpayment of estimated tax **EU F**

25. Add Lines 24a, 24b, 24c, and 24d and enter the total - **Pay this Amount** **25. 12345678**

26. **Overpayment** - If Line 18 is less than Line 23, subtract and enter the result **26. 12345678**

Amount of Refund to Apply to:

27. Amount of Line 26 to be applied to 2012 Estimated Income Tax **27. 12345678**

28. Contribution to the N.C. Nongame and Endangered Wildlife Fund **28. 12345678**

29. Add Lines 27 and 28 **29. 12345678**

30. Subtract Line 29 from Line 26 and enter the **Amount to be Refunded** **30. 12345678**

Additions to Federal Taxable Income

31. Enter the itemized deductions or the standard deduction from your federal return
 - Form 1040, Line 40a
 - Form 1040A, Line 24a
 - Form 1040EZ SINGLE filers - enter \$5,800 OR the amount from Line 5 of Form 1040EZ, whichever is less
 - Form 1040EZ MARRIED FILING JOINTLY filers - enter \$11,600 OR the amount from Line 5 of Form 1040EZ, whichever is less **31. 12345678**

This page must be filed with the first page of this form.

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Last Name (First 10 Characters) MCALLISTER Your Social Security Number 123456789

D-400 Line-by-Line Information

32. Enter your N.C. standard deduction (The standard deduction for most people is shown below.) Single \$3,000; Head of household \$4,400; Qualifying widow(er) \$6,000; Married filing jointly \$6,000; Married filing separately: If your spouse does NOT claim itemized deductions \$3,000; If your spouse claims itemized deductions \$0 NOTE: If 65 or older or blind or if someone can claim you as a dependent, see worksheet. 32. 12345678
33. Subtract Line 32 from Line 31 and enter the result here, but not less than zero. 33. 12345678
34. If you claimed the standard deduction on your federal return, do not enter any amount on Line 34. Instead, skip Line 34 and go to Line 35. If you itemized your deductions on your federal return, enter on this line the state and local taxes from Line 5 of Federal Schedule A and any foreign income taxes included on Line 8 of Federal Schedule A. 34. 12345678
35. If you claimed the standard deduction, enter the amount from Line 33 above. If you itemized your deductions, compare Line 33 with Line 34 and enter whichever is less. 35. 12345678
36. Personal exemption adjustment (Complete the Personal Exemption Adjustment Worksheet and enter the result) 36. 12345678
37. Interest income from obligations of states other than N. C. 37. 12345678
38. Adjustment for bonus depreciation activities (See instructions on Page 12) 38. 12345678
39. Adjustment for section 179 expense deduction (See instructions on Page 12) 39. 12345678
40. Other additions to federal taxable income (Attach explanation or schedule) 40. 12345678
41. Total additions - Add Lines 35 - 40 (Enter the total here and on Line 7) 41. 12345678
Deductions from Federal Taxable Income
42. State or local income tax refund 42. 12345678
43. Interest income from obligations of the US or US' possessions 43. 12345678
44. Taxable portion of Social Security and Railroad Retirement Benefits included on federal return 44. 12345678
45. Retirement benefits received by vested N.C. State government, N.C. local government, or federal government retirees (Bailey settlement - Important: See Line Instructions on Page 13) 45. 12345678

46. If you have retirement benefits not reported on Lines 44 or 45, complete the Retirement Benefits Worksheet and enter the result here 46. 12345678
47. Severance wages (See line instructions on Page 14 for explanation of qualifying severance wages) 47. 12345678
48. Adjustment for bonus depreciation added back in 2008, 2009 and 2010 (See Line instructions on Page 14) 48a. 2008 48a. 12345678 48b. 2009 48b. 12345678 48c. 2010 48c. 12345678 48d. Add Lines 48a, 48b and 48c and enter on 48d 48d. 12345678
49. Adjustment for section 179 expense deduction added back in 2010 (See line instructions on Page 14) 49. 12345678
50. Contributions to North Carolina's National College Savings Program (NC 529 Plan) (See Line instructions on Page 14 for deduction limitations) 50. 12345678
51. Adjustment for absorbed Non-ESB NOL added back in 2003, 2004, 2005, and 2006 (See line instructions on Page 14) 51. 12345678
52. Other deductions from federal taxable income (Attach explanation or schedule. Do not include any deduction for retirement benefits on this line.) 52. 12345678
53. Total deductions - Add Lines 42 - 52 (Enter the total here and on Line 9) 53. 12345678
Part-Year Residents and Nonresidents
54. Enter the amount from Column B, Line 33 of the Part-Year Resident/Nonresident Worksheet on Page 15 of the instructions. 54. -12345678
55. Enter the amount from Column A, Line 33 of the Part-Year Resident/Nonresident Worksheet on Page 15 of the instructions. 55. -12345678
56. Divide Line 54 by Line 55 (Enter the result as a decimal amount here and on Line 12; round to four decimal places.) 56. 1.3456

N.C. Residency Dates for Part-Year Residents

If you were a part-year resident of N.C., enter the dates of residency below.

Table with 3 columns: Taxpayer/Spouse, Beginning, Ending. Values: Taxpayer: 12 45 78, Spouse: 12 45 78, Ending: 12 45 78.

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