

CD-401S 2008 Page 2 (SD)

Legal Name (First 10 Characters) ABCDEFGHIJ Federal Employer ID Number 123456789

CD-401S Line-by-Line Information

Sch. B Computation of Corporate Income Tax

Table with 2 columns: Description and Amount. Rows include Tax Credits Attributable to Nonresidents Filing Composite (1234567890), Net Tax Due for Nonresidents Filing Composite (1234567890), Annual Report Fee (\$25.00) (12), Add Lines 23 and 24 (1234567890), Payments (123456789), Franchise Tax Due or Overpayment (-123456789), Income Tax Due or Overpayment (-123456789), Balance of Tax Due or Overpayment (-123456789), Interest and Penalties (123456789), Total Due (123456789), Overpayment (123456789), 2009 Estimated Income Tax (123456789), Amount to be Refunded (123456789).

Tax Due or Refund

Table with 2 columns: Description and Amount. Rows include Franchise Tax Due or Overpayment (-123456789), Income Tax Due or Overpayment (-123456789), Balance of Tax Due or Overpayment (-123456789), Interest and Penalties (123456789), Total Due (123456789), Overpayment (123456789), 2009 Estimated Income Tax (123456789), Amount to be Refunded (123456789).

Sch. C Capital Stock, Surplus, and Undivided Profits

Table with 2 columns: Description and Amount. Rows include Total capital stock outstanding less cost of treasury stock (1234567890), Paid-in or capital surplus (1234567890), Retained earnings (1234567890), Other surplus (1234567890), Deferred or unearned income (1234567890), Allowance for bad debts (1234567890), LIFO reserves (1234567890), Other reserves that do not represent definite and accrued legal liabilities (1234567890), Add Lines 1 through 8 (1234567890), Affiliated indebtedness ABCDEFGHIJKLMNOPQRSTUVWXYZABCDEFGG (1234567890), Line 9 plus (or minus) Line 10 (1234567890), Apportionment factor (123.5678%), Capital Stock, Surplus, and Undivided Profits (1234567890).

Sch. D Investment in N.C. Tangible Property

Table with 2 columns: Description and Amount. Rows include Inventory valuation method ABCD (1234567890), Total inventories located in N.C. (1234567890), Total furniture, fixtures, and M & E located in N.C. (1234567890), Total land and buildings located in N.C. (1234567890), Total leasehold improvements and other N.C. tangible property (1234567890).

Table with 2 columns: Description and Amount. Rows include Add Lines 1 through 4 (1234567890), Acc. depreciation, depletion, and amortization with respect to N.C. tangible property (1234567890), Debts existing for N.C. real estate (1234567890), Investment in N.C. Tangible Property (1234567890).

Sch. E Appraised Value of N.C. Tangible Property

Table with 2 columns: Description and Amount. Rows include County tax value of N.C. tangible property (1234567890), Appraised value of N.C. tangible property (1234567890).

Sch. G Ordinary Income (Loss) from Trade or Business Activities

Table with 2 columns: Description and Amount. Rows include Gross receipts or sales (123456789012), Returns and allowances (1234567890), Balance - Line 1a minus 1b (1234567890), Cost of goods sold (Attach schedule) (1234567890), Gross Profit (1234567890), Net gain (loss) (Attach schedule) (1234567890), Other income (loss) (Attach schedule) (1234567890), Total Income (Loss) (1234567890), Compensation of officers (Attach schedule) (1234567890), Salaries and wages (less employment credits) (1234567890), Repairs and maintenance (1234567890), Bad debts (1234567890), Rents (1234567890), Taxes and licenses (1234567890), Interest (1234567890), Depreciation ABCDEFGHIJKLMNOPQRSTUVWXYZ (1234567890), Depreciation included in cost of goods sold ABCDEFGHIJKLMNOPQRSTUVWXYZABCDEFGG (1234567890), Balance - Line 14a minus 14b (1234567890), Depletion (1234567890), Advertising (1234567890), Pension, profit-sharing, and similar plans (1234567890), Employee benefit programs (1234567890), Other deductions (Attach schedule) (1234567890), Total Deductions (1234567890), Ordinary Business Income (Loss) (1234567890).

Sch. H Computation of Income (Loss)

Table with 2 columns: Description and Amount. Rows include Ordinary business income (loss) (1234567890), Net rental real estate income (loss) (1234567890), Other net rental income (loss) (1234567890), Interest income (1234567890), Ordinary dividends (1234567890), Royalties (1234567890), Net short-term capital gain (loss) (1234567890), Net long-term capital gain (loss) (1234567890), Net section 1231 gain (loss) (1234567890), Other income (loss) (Attach Schedule) (1234567890), Total Income (Loss) (1234567890).

This page must be filed with the first page of Form CD-401S.

CD-401S 2008 Page 3 (SD)

Legal Name (First 10 Characters) ABCDEFGHIJ Federal Employer ID Number 123456789

Sch. I Adjustments to Income (Loss)

Other Information - All Taxpayers Must Complete Schedule

Table with 2 main columns: Adjustments to Income (Loss) and Other Information. Rows include items like Additions to Income, Deductions from Income, and various questions about incorporation and franchise tax.

Income Tax Rate Schedule

- 6.00 % of the first \$12,750
7.00 % of the amount over \$12,750 but no more than \$60,000
7.75 % of the amount over \$60,000

Sch. K Shareholders' Pro Rata Share Items

Table with 5 columns: Shareholder 1, Shareholder 2, Shareholder 3, Shareholder 4. Rows include identifying numbers, names, addresses, ownership percentages, and income/loss details for each shareholder.

Table with 4 columns: Shareholder 5, Shareholder 6, Shareholder 7, Shareholders' Total. Rows include identifying numbers, names, addresses, ownership percentages, and income/loss details for the remaining shareholders and a total column.

This page must be filed with the first page of Form CD-401S.

CD-401S 2008 Page 4 (SD)

Legal Name (First 10 Characters) ABCDEFGHIJ Federal Employer ID Number 123456789

Sch. L Balance Sheet per Books

Table with columns: Assets, Liabilities and Shareholders' Equity, Beginning of Tax Year (a, b), End of Tax Year (c, d). Rows include Cash, Trade notes and accounts receivable, Inventories, etc.

Sch. M-1 Federal Schedule

Table with 8 columns for Federal Schedule items. Includes Net income (loss) per books, Income recorded on books this year not included on, Deductions included on Federal Sch. K, Lines 1 through 12, 14I not charged against book income, etc.

Explanation of Changes for Amended Return: ABCDEFGHIJKLMNOPQRSTUVWXYZABCDEFGHIJKLMN...

This page must be filed with the first page of Form CD-401S.

CD-401S 2008 Page 5 (SD)

Legal Name (First 10 Characters) **ABCDEFGHIJ** Federal Employer ID Number **123456789**

Sch. M-2 Analysis of N.C. AAA

	N.C. Accumulated Adjustments	N.C. Other Adjustments	Undistributed Taxable Income Previously Taxed
1. Balance at beginning of year	1234567890	1234567890	1234567890
2. Ordinary income from Sch. G, Line 21	1234567890		
3. Other additions	1234567890	1234567890	
4. Loss from Sch. G, Line 21	(1234567890)		
5. Other reductions	(1234567890)	(1234567890)	1234567890
6. Compute Lines 1 through 5	1234567890	1234567890	1234567890
7. Distributions other than dividend distributions	1234567890	1234567890	1234567890
8. Balance at end of tax year	1234567890	1234567890	1234567890

Sch. N Nonapportionable Income

Nonapportionable Income	Gross Amounts	Related Expenses	Net Amounts	Net Amounts Allocated Directly to N.C.
1234567890	1234567890	1234567890	1234567890	1234567890
1234567890	1234567890	1234567890	1234567890	1234567890
1234567890	1234567890	1234567890	1234567890	1234567890
1234567890	1234567890	1234567890	1234567890	1234567890
1234567890	1234567890	1234567890	1234567890	1234567890
1234567890	1234567890	1234567890	1234567890	1234567890
1234567890	1234567890	1234567890	1234567890	1234567890
1234567890	1234567890	1234567890	1234567890	1234567890
1. Nonapportionable Income			1234567890	
2. Nonapportionable Income Allocated to N.C.				1234567890

Explanation of why income listed is nonapportionable income rather than apportionable income: **ABCDEFGHIJKLMN OPQRSTUVWXYZ ABCDEF
 ABCDEFGHIJKLMNOPQRSTUVWXYZ ABCDEFGHIJKLMNOPQRSTUVWXYZ ABCDEFGHIJKLMNOPQRSTUVWXYZ ABCDEFGHIJKLMNOPQRSTUVWXYZ
 ABCDEFGHIJKLMNOPQRSTUVWXYZ ABCDEFGHIJKLMNOPQRSTUVWXYZ ABCDEFGHIJKLMNOPQRSTUVWXYZ ABCDEFGHIJKLMNOPQRSTUVWXYZ
 ABCDEFGHIJKLMNOPQRSTUVWXYZ ABCDEFGHIJKLMNOPQRSTUVWXYZ ABCDEFGHIJKLMNOPQRSTUVWXYZ ABCDEFGHIJKLMNOPQRSTUVWXYZ**

Sch. O Computation of Apportionment Factor

Part 1. Domestic Corporations and Other Corporations Not Apportioning Franchise or Income Outside N.C. 100.0000%

Part 2. Corporations Apportioning Franchise or Income to N.C. and to Other States

	1. Within North Carolina		2. Total Everywhere		Factor
	(a) Beginning Period	(b) Ending Period	(a) Beginning Period	(b) Ending Period	
1. Land	1234567890	1234567890	1234567890	1234567890	
2. Buildings	1234567890	1234567890	1234567890	1234567890	
3. Inventories	1234567890	1234567890	1234567890	1234567890	
4. Other property	1234567890	1234567890	1234567890	1234567890	
5. Total	1234567890	1234567890	1234567890	1234567890	
6. Average value of property	1234567890		1234567890		
7. Rented property	1234567890		1234567890		
8. Property Factor	1234567890		1234567890		123.5678%
9. Gross payroll	1234567890		1234567890		
10. Compensation of general executive officers	1234567890		1234567890		
11. Payroll Factor	1234567890		1234567890		123.5678%
12. Sales Factor	1234567890		1234567890		123.5678%
13. Sales Factor					123.5678%
14. Total of Factors					123.5678%
15. N.C. Apportionment Factor					123.5678%

Part 3. Excluded Corporations and Public Utilities, Other than Those Listed in Part 4 123.5678%

Part 4. Telephone Companies, Motor Carriers, and Railroad Companies 123.5678%

This page must be filed with the first page of Form CD-401S.