

2011 Tax Credit
Investing in Machinery and Equipment
North Carolina Department of Revenue

Legal Name (1st 10 Characters)	ABCDEFGHIJ	NAICS Code of Primary Business	123456	SSN or FEIN	123456789
	01F	12345678	01I	12345678	
	02F	12345678	02I	12345678	
	03F	12345678	03I	12345678	
	04F	12345678	04I	12345678	
	05F	12345678	05I	12345678	
	06F	12345678	06I	12345678	

Part 1. Computation of Credit Amount for Investing in M&E in 2008

NOT APPLICABLE

IMPORTANT: For most taxpayers, the credit for investing in machinery and equipment expired for machinery and equipment placed in service on or after January 1, 2007. Taxpayers who placed machinery and equipment in service prior to January 1, 2007 may continue to take the remaining installments and carryforwards of prior years' credits by completing Parts 2 and 3.

69903xx013



Legal Name (First 10 Characters)	ABCDEFGHIJ	SSN or FEIN	123456789
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Part 2. Computation of Amount To Be Taken in 2011	Franchise	Income
1. 4th Installment of 2007 Credit (1/7th of 2007 credit amount)	12345678.01	12345678.01
2. 5th Installment of 2006 Credit (1/7th of 2006 credit amount)	12345678.01	12345678.01
3. 6th Installment of 2005 Credit (1/7th of 2005 credit amount)	12345678.01	12345678.01
4. 7th Installment of 2004 Credit (1/7th of 2004 credit amount)	12345678.01	12345678.01
5. Carryforwards (Portion of installments not taken for tax years 1999 - 2006)	12345678.01	12345678.01
6. Credit Amount to Take in Tax Year 2011	12345678.01	12345678.01

Add Lines 1-5; enter here and on Form NC-478, Part 1, Line 2

Part 3. M & E Credit History Table

Tax Year	2004	2005	2006	2007
Credit Amt.	12345678	12345678	12345678	12345678
Installmt.	<i>Taken in 2005</i>	<i>Taken in 2006</i>	<i>Taken in 2007</i>	<i>Taken in 2008</i>
Franchise	12345678	12345678	12345678	12345678
1 st				
Income	12345678	12345678	12345678	12345678
Franchise	<i>Taken in 2006</i>	<i>Taken in 2007</i>	<i>Taken in 2008</i>	<i>Taken in 2009</i>
2 nd	12345678	12345678	12345678	12345678
Income	12345678	12345678	12345678	12345678
Franchise	<i>Taken in 2007</i>	<i>Taken in 2008</i>	<i>Taken in 2009</i>	<i>Taken in 2010</i>
3 rd	12345678	12345678	12345678	12345678
Income	12345678	12345678	12345678	12345678
Franchise	<i>Taken in 2008</i>	<i>Taken in 2009</i>	<i>Taken in 2010</i>	<i>Taken in 2011</i>
4 th	12345678	12345678	12345678	12345678
Income	12345678	12345678	12345678	12345678
Franchise	<i>Taken in 2009</i>	<i>Taken in 2010</i>	<i>Taken in 2011</i>	<i>Taken in 2012</i>
5 th	12345678	12345678	12345678	
Income	12345678	12345678	12345678	
Franchise	<i>Taken in 2010</i>	<i>Taken in 2011</i>	<i>Taken in 2012</i>	<i>Taken in 2013</i>
6 th	12345678	12345678		
Income	12345678	12345678		
Franchise	<i>Taken in 2011</i>	<i>Taken in 2012</i>	<i>Taken in 2013</i>	<i>Taken in 2014</i>
7 th	12345678			
Income	12345678			
CFs Taken	12345678	12345678	12345678	12345678
CFs to Take				
in Future	12345678	12345678	12345678	12345678
Exp. Inst.	12345678	12345678	12345678	12345678

