



2009 Summary of Tax Credits Limited to 50% of Tax

North Carolina Department of Revenue

For calendar year 2009 or other tax year beginning - - and ending - -

<p>Fill in applicable circle:</p> <p> <input type="radio"/> Individual <input type="radio"/> Estate <input type="radio"/> Insurance Company <input type="radio"/> Pass-through (Partnership, S-Corp, or LLC, attach Form NC-478 Pass-through) <input type="radio"/> Joint Filer <input type="radio"/> Trust <input type="radio"/> C-Corporation </p>	<p>Fill in circle if your 2009 individual income tax form, Form D-400, has been filed electronically (ELF).</p> <p><input type="radio"/></p>
<p>Individual's First Name (USE CAPITAL LETTERS) <input style="width: 150px; height: 15px; border: 1px solid black;" type="text"/></p> <p>M.I. <input style="width: 20px; height: 15px; border: 1px solid black;" type="text"/></p> <p>Individual's Last Name (USE CAPITAL LETTERS) <input style="width: 150px; height: 15px; border: 1px solid black;" type="text"/></p> <p>Entity's Legal Name (USE CAPITAL LETTERS) <input style="width: 200px; height: 15px; border: 1px solid black;" type="text"/></p>	<p>Individual's Social Security Number <input style="width: 100px; height: 15px; border: 1px solid black;" type="text"/></p> <p>Federal Employer ID Number <input style="width: 100px; height: 15px; border: 1px solid black;" type="text"/></p>

Part 1. Tax Credits Subject to 50% of Tax Limit (If you are eligible for a credit, attach the applicable NC-478 form. If no NC-478 form is available, attach a separate schedule to substantiate the amount of credit.)

		Franchise		Income	
1. Creating Jobs					
a. Article 3A	▶	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00
b. Article 3J	▶	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00
2. Investing in Machinery and Equipment	▶	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00
3. Research and Development					
a. Article 3A	▶	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00
b. Article 3F	▶	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00
4. Worker Training	▶	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00
5. Investing in Central Office or Aircraft Facility Property	▶	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00
6. Investing in Business Property					
a. Article 3B	▶	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00
b. Article 3J	▶	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00
7. Investing in Renewable Energy Property	▶	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00
8. Low-Income Housing	▶	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00
9. Technology Commercialization	▶	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00
10. Non-Hazardous Dry-Cleaning Equipment	▶	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00
11. Renewable Fuel Facility	▶	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00
12. Small Business Health Insurance	▶	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00
13. Work Opportunity	▶	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00
14. Constructing a Railroad Intermodal Facility	▶	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00
15. Investing in Real Property	▶	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00
16. Biodiesel Producers	▶	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00
17. Donate Funds to Nonprofit Organization	▶	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00
18. Other Tax Credits Subject to 50% Limit					
Fill in applicable circles:					
<input type="radio"/> Cigarettes for Export <input type="radio"/> Development Zone Projects					
<input type="radio"/> Cigarettes for Export While Increasing Employment <input type="radio"/> Substantial Investment	▶	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00
<input type="radio"/> N.C. Ports					
19. Total Tax Credits Subject to 50% Limit	▶	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00	<input style="width: 40px; height: 15px; border: 1px solid black;" type="text"/>	.00
Add Lines 1 through 18					



