

Estates and Trusts Tax Credit Summary
North Carolina Department of Revenue

Legal Name (First 10 Characters) JOHNSON &

Federal Employer ID Number 176453458

For Computer Use Only

01 00000000 04 00000000 05 00000000
02 00000000 N 05 CT N GC N 09 00000000
03 00000000 FM N PC N

Line-by-Line Information

Part 1. Tax Credits Not Subject to 50% of Tax Limit

- 1. Credit for Tax Paid to Another State or Country 1. 00000000
2. Rehabilitating an Historic Structure: [ ] Income Producing [X] Non-Income Producing 2. 00000000
3. Certain Real Property Donations 3. 00000000
4. Handicapped Dwelling Units 4. 00000000
5. Other 5. 00000000
[ ] Conservation Tillage [ ] Gleaned Crops
[ ] Farm Machinery [ ] Poultry Composting
6. Total Tax Credits Not Subject to 50% Limit 6. 00000000
7. Amount of Income Tax Due 7. 00000000
8. Enter the Lesser of Line 6 or Line 7 8. 00000000

Part 2. Tax Credits Subject to 50% of Tax Limit

- 9. Total Tax Credits Subject to 50% Limit Taken in Current Period 9. 00000000

Part 3. Total Credits Applied to Current Year

- 10. Add Lines 8 and 9 10. 00000000

Part 4. Tax Paid to Another State or Country

A. Allocation of Income and Tax Paid to Another State or Country (See instructions.)

Table with 5 columns: Identifying Number, Name, Fiduciary, Beneficiary 1, Beneficiary 2, Beneficiary 3. Rows include Share of Gross Income on which Tax was Paid to Another State or Country and Share of Tax Paid to Another State or Country.

B. Computation of Tax Credit for Tax Paid to Another State or Country

- 1. Fiduciary's share of gross income taxed in another state or country 1. 00000000
2. Fiduciary's share of total gross income 2. 00000000
3. Percentage of income taxed in another state or country 3. 00.0000%
4. Amount of North Carolina tax 4. 0000000000
5. Computed tax credit 5. 0000000000
6. Fiduciary's share of tax paid to another state or country 6. 00000000
7. Enter the lesser of Line 5 or Line 6 here and on Part 1, Line 1 7. 00000000

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