



## Beneficiary's Share of North Carolina Income, Adjustments, and Credits

North Carolina Department of Revenue

For calendar year (YYYY)     or other tax year beginning (MM-DD-YY)   -   -   and ending (MM-DD-YY)   -   -

**Beneficiary's Identifying Number**

**Beneficiary's Name, Address, and Zip Code**

**Federal Employer ID Number**  
  -

**Estate's or Trust's Name, Address, and Zip Code**

Estate's or Trust's Pro Rata Share Items	Amount	Individuals Filing Form D-400 Enter Amount on:
<div style="display: flex;"> <div style="writing-mode: vertical-rl; transform: rotate(180deg); font-weight: bold; color: #f28b82; margin-right: 5px;">All Beneficiaries</div> <div style="flex-grow: 1;"> <ol style="list-style-type: none"> <li>1. Beneficiary's share of income (loss) <i>(Beneficiary's share of amount from Federal Form 1041, Line 18)</i></li> <li>2. Beneficiary's share of additions to income (loss) <i>(From Form D-407, Schedule B, Line 3)</i></li> <li>3. Beneficiary's share of deductions from income (loss) <i>(From Form D-407, Schedule B, Line 4)</i></li> <li>4. Share of tax paid to another state or country <i>(From Form D-407TC, Part 4, Line 4)</i></li> <li>5. Share of other tax credits</li> </ol> </div> </div>	<input style="width: 100%; height: 25px; margin-bottom: 5px;" type="text"/> <input style="width: 100%; height: 25px; margin-bottom: 5px;" type="text"/> <input style="width: 100%; height: 25px; margin-bottom: 5px;" type="text"/> <input style="width: 100%; height: 25px; margin-bottom: 5px;" type="text"/> <input style="width: 100%; height: 25px;" type="text"/>	<p><i>(This amount should already be included in federal taxable income)</i></p> <p style="text-align: center;">Page 3, Line 37</p> <p style="text-align: center;">Page 3, Line 45</p> <p style="text-align: center;">Form D-400TC <i>(See Form D-400 instructions)</i></p> <p style="text-align: center;">Form D-400TC <i>(See Form D-400 instructions)</i></p>
<div style="display: flex;"> <div style="writing-mode: vertical-rl; transform: rotate(180deg); font-weight: bold; color: #f28b82; margin-right: 5px;">Nonresidents Only</div> <div style="flex-grow: 1;"> <ol style="list-style-type: none"> <li>6. Portion of Line 1 above that is from N.C. sources <i>(Do not include intangible income from any source or business income from sources outside North Carolina)</i></li> <li>7. Portion of Line 2 above that is attributable to N.C. source income</li> <li>8. Portion of Line 3 above that is attributable to N.C. source income</li> </ol> </div> </div>	<input style="width: 100%; height: 25px; margin-bottom: 5px;" type="text"/> <input style="width: 100%; height: 25px; margin-bottom: 5px;" type="text"/> <input style="width: 100%; height: 25px;" type="text"/>	<p style="text-align: center;">The sum of Lines 6 and 7, minus Line 8, must be included on Page 4, Line 48</p>