

For calendar year 2005, or other tax year beginning MM DD YY and ending MM DD YY Tax year less than 12 months N

JOHNSON AND JOHNSON PHARMACEUTICALS INC 5121 VALDEZ COURT DR RALEIGH NC 27605-0001					Federal Employer ID Number 176453458 N.C. Secretary of State ID Number 6762532 NAICS Code 123456		
<input checked="" type="checkbox"/> Amended Return	<input type="checkbox"/> Initial Filer	<input type="checkbox"/> Final Return	<input type="checkbox"/> LLC	<input type="checkbox"/> CD-479	<input checked="" type="checkbox"/> NC-478	<input checked="" type="checkbox"/> Nonprofit	<input type="checkbox"/> Escheatable Property
<input type="checkbox"/> REIT	<input type="checkbox"/> Fed Schedule M-3 is attached						

For Computer Use Only

JOHN 5121 27605 176453458 6762532 123456 NP Y EP N  
 PP P12345678 AR Y IF N FR N LLC N 479 N 478 Y  
 JOHNSON AND JOHNSON PHARMACEUTICALS INC RE N M3 N  
 5121 VALDEZ CTXXXXXXXXXXXXXXXX35MAX RALEIGHXXXXXXXX20MAX NC 27605

GR 000000000000 07 000000000 20 000000000 31D 000000000  
 TA 000000000000 08 000000000 21 000000000 33 000000000  
 01 0000000000 09 -000000000 24 000000000 34 000000000  
 HCE Y 10 -000000000 27 000000000 38 000000  
 02 0000000000 12 000000000 29 00 00 EU A  
 03 0000000000 14 -000000000 31A 000000000 42 000000000  
 05 000000000 16 000.0000 31B 000000000 43 000000000  
 06A 000000000 18 -000000000 31C 000000000 44 000000000  
 06B 000000000 19 -000000000 TN 000000000



Sch. A Computation of Franchise Tax		Sch. B Computation of Corporate Income Tax	
1. Capital Stock, Surplus, & Undivided Profits	0000000000	9. Federal Taxable Income	-0000000000
Holding Company Exception	Y	10. Adjustments to Federal Taxable Income	-0000000000
2. Investment in N.C. Tangible Property	0000000000	11. Net Income Before Contributions	-0000000000
3. Appraised Value of N.C. Tangible Property	0000000000	12. Contributions to Donees Outside N.C.	0000000000
4. Taxable Amount	0000000000	13. N.C. Taxable Income	-0000000000
5. Total Franchise Tax Due	0000000000	14. Nonapportionable Income	-0000000000
6. a. Application for Franchise Tax Extension	0000000000	15. Apportionable Income	-0000000000
b. Tax Credits	0000000000	16. Apportionment Factor	000.0000%
7. Franchise Tax Due	0000000000	17. Income Apportioned to N.C.	-0000000000
8. Franchise Tax Overpaid	0000000000	18. Nonapportionable Income Allocated to N.C.	-0000000000

Sign Return Below  Refund Due 000000000  Payment Due 000000000

I certify that, to the best of my knowledge, this return is accurate and complete.

Signature and Title of Officer \_\_\_\_\_ Corporate Telephone Number \_\_\_\_\_ Date \_\_\_\_\_  
 Signature of Paid Preparer \_\_\_\_\_ Preparer's Telephone Number \_\_\_\_\_ Preparer's FEIN, SSN, or PTIN \_\_\_\_\_

Mail to: NCDOR, P.O. Box 25000, Raleigh, N.C. 27640-0500  
 Returns are due by the 15th day of the third month after the end of the income year.



**CD-405 Line-by-Line Information**

Sch. B Computation of Corporate Income Tax		Sch. D Investment in N.C. Tangible Property	
19. Income Subject to N.C. Tax	-0000000000	Inventory valuation method	XXXX
20. % Depletion over Cost - N.C. Property	0000000000	1. Total inventories located in N.C.	0000000000
21. Net Economic Loss (Attach schedule)	0000000000	2. Total furniture, fixtures, and M & E located in N.C.	0000000000
22. Income Before Contributions to N.C. Donees	-0000000000	3. Total land and buildings located in N.C.	0000000000
23. Enter amount from Line 22	-0000000000	4. Total leasehold improvements and other N.C. tangible property	0000000000
24. Contributions to N.C. Donees	0000000000	5. Add Lines 1 through 4	0000000000
25. Net Taxable Income	-0000000000	6. Acc. depreciation, depletion, and amortization	0000000000
26. N.C. Net Income Tax	0000000000	7. Debts existing for N.C. real estate	0000000000
27. Tax Credits	0000000000	8. Investment in N.C. Tangible Property	0000000000
28. Net Tax Due	0000000000	<b>Sch. E Appraised Value of N.C. Tangible Property</b>	
29. Annual Report Fee	00	1. County tax value of N.C. tangible property	0000000000
30. Add Lines 28 and 29	0000000000	2. Appraised value of N.C. tangible property	0000000000
31. Payments		<b>Sch. G Federal Taxable Income Before NOL Deduction</b>	
a. Application for Income Tax Extension	0000000000	1. a. Gross receipts or sales	000000000000
b. 2005 Estimated Tax (previous payments if amended)	0000000000	b. Returns and allowances	0000000000
c. Partnership (include Form D-403, NC K-1)	0000000000	c. Balance - Line 1a minus 1b	0000000000
d. Nonresident Withholding (include 1099 or W-2)	0000000000	2. Cost of goods sold (Attach schedule)	0000000000
32. Add Lines 31a through 31d	0000000000	3. Gross Profit	0000000000
33. Income Tax Due	0000000000	4. Dividends (Attach schedule)	0000000000
34. Income Tax Overpaid	0000000000	5. a. Interest on obligations of U.S. and its instrumentalities	0000000000
<b>Tax Due or Refund</b>		b. Other interest	0000000000
35. Franchise Tax Due or Overpayment	-0000000000	6. Gross rents	0000000000
36. Income Tax Due or Overpayment	-0000000000	7. Gross royalties	0000000000
37. Balance of Tax Due or Overpayment	-0000000000	8. Capital gain net income (Attach schedule)	0000000000
38. Underpayment of Estimated Income Tax	000000	9. Net gain (loss) (Attach schedule)	0000000000
EU. Exception to Underpayment of Estimated Tax	A	10. Other income (Attach schedule)	0000000000
39. Interest and Penalties	0000000000	11. Total Income	0000000000
40. Total Due	0000000000	12. Compensation of officers (Attach schedule)	0000000000
41. Overpayment	0000000000	13. Salaries and wages (less employment credits)	0000000000
42. 2006 Estimated Income Tax	0000000000	14. Repairs and maintenance	0000000000
43. N.C. Nongame and Endangered Wildlife Fund	0000000000	15. Bad debts	0000000000
44. Amount to be Refunded	0000000000	16. Rents	0000000000
<b>Sch. C Capital Stock, Surplus, and Undivided Profits</b>		17. Taxes and licenses	0000000000
1. Total capital stock outstanding less cost of treasury stock	0000000000	18. Interest	0000000000
2. Paid-in or capital surplus	0000000000	19. Charitable contributions	0000000000
3. Retained earnings	0000000000	20. a. Depreciation XXXXXXXXXXXXXXXXXXXXXXXX	0000000000
4. Other surplus	0000000000	b. Depreciation included in cost of goods sold XXXXXXXXXXXXXXXXXXXXXXXX	0000000000
5. Deferred or unearned income	0000000000	c. Balance - Line 20a minus 20b	0000000000
6. Allowance for bad debts	0000000000	21. Depletion	0000000000
7. LIFO reserves	0000000000	22. Advertising	0000000000
8. Other reserves that do not represent definite and accrued legal liabilities	0000000000	23. Pension, profit-sharing, and similar plans	0000000000
9. Add Lines 1 through 8	0000000000	24. Employee benefit programs	0000000000
10. Affiliated indebtedness XXXXXXXXXXXXXXXXXXXXXXXX	0000000000	25. Domestic production activities deduction	0000000000
11. Line 9 plus (or minus) Line 10	0000000000	26. Other deductions (Attach schedule)	0000000000
12. Apportionment factor	000.0000%	27. Total Deductions	0000000000
13. Capital Stock, Surplus, and Undivided Profits	0000000000	28. Taxable Income Per Federal Return Before NOL and Special Deductions	0000000000
		29. Special Deductions	0000000000
		30. Federal Taxable Income	0000000000



Sch. L Balance Sheet per Books

	Beginning of Tax Year		End of Tax Year	
	(a)	(b)	(c)	(d)
<b>Assets</b>				
1. Cash		00000000000		00000000000
2. a. Trade notes and accounts receivable	00000000000		00000000000	
b. Less allowance for bad debts	(00000000000)	00000000000	(00000000000)	00000000000
3. Inventories		00000000000		00000000000
4. a. U.S. government obligations		00000000000		00000000000
b. State and other obligations		00000000000		00000000000
5. Tax-exempt securities		00000000000		00000000000
6. Other current assets (Attach schedule)		00000000000		00000000000
7. Loans to shareholders		00000000000		00000000000
8. Mortgage and real estate loans		00000000000		00000000000
9. Other investments (Attach schedule)		00000000000		00000000000
10. a. Buildings and other depreciable assets	00000000000		00000000000	
b. Less accumulated depreciation	(00000000000)	00000000000	(00000000000)	00000000000
11. a. Depletable assets	00000000000		00000000000	
b. Less accumulated depletion	(00000000000)	00000000000	(00000000000)	00000000000
12. Land (net of any amortization)		00000000000		00000000000
13. a. Intangible assets (amortizable only)	00000000000		00000000000	
b. Less accumulated amortization	(00000000000)	00000000000	(00000000000)	00000000000
14. Other assets (Attach schedule)		00000000000		00000000000
15. <b>Total Assets</b>		00000000000		00000000000
<b>Liabilities and Shareholders' Equity</b>				
16. Accounts payable		00000000000		00000000000
17. Mortgages, notes, and bonds payable in less than 1 year		00000000000		00000000000
18. Other current liabilities (Attach schedule)		00000000000		00000000000
19. Loans from shareholders		00000000000		00000000000
20. Mortgages, notes, and bonds payable in 1 year or more		00000000000		00000000000
21. Other liabilities (Attach schedule)		00000000000		00000000000
22. Capital stock: a. Preferred Stock	00000000000		00000000000	
b. Common Stock	00000000000	00000000000	00000000000	00000000000
23. Additional paid-in capital		00000000000		00000000000
24. Retained earnings – Appropriated (Attach schedule)		00000000000		00000000000
25. Retained earnings – Unappropriated		00000000000		00000000000
26. Adjustments to shareholders' equity (Attach schedule)		00000000000		00000000000
27. Less cost of treasury stock		(00000000000)		(00000000000)
28. <b>Total Liabilities and Shareholders' Equity</b>		00000000000		00000000000

Sch. M-1 Reconciliation of Income (Loss) per Books with Income per Return

1. Net income (loss) per books	000000000	7. Income recorded on books this year	
2. Federal income tax	000000000	not included on this return:	
3. Excess of capital losses over capital gains	000000000	Tax-exempt interest \$	00000000
4. Income subject to tax not recorded on books this year:		XXXXXXXXXXXXXXXXXXXXXXXXXXXX	
XXXXXXXXXXXXXXXXXXXXXXXXXXXX	000000000	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	0000000000
5. Expenses recorded on books this year		8. Deductions on this return not charged	
not deducted on this return:		against book income this year:	
a. Depreciation \$	00000000	a. Depreciation \$	00000000
b. Contributions carryover \$	00000000	b. Contributions carryover \$	00000000
c. Travel and entertainment \$	00000000	XXXXXXXXXXXXXXXXXXXXXXXXXXXX	
XXXXXXXXXXXXXXXXXXXXXXXXXXXX		XXXXXXXXXXXXXXXXXXXXXXXXXXXX	0000000000
XXXXXXXXXXXXXXXXXXXXXXXXXXXX	0000000000	9. Add Lines 7 and 8	0000000000
6. Add Lines 1 through 5	0000000000	10. Income	0000000000

This page must be filed with this form.

