

CD-401S (SD)

9-25-04

S Corporation Tax Return 2004

North Carolina Department of Revenue

For calendar year 2004, or other tax year beginning MM DD YY and ending MM DD YY Tax year less than 12 months N

JOHNSON AND JOHNSON PHARMACEUTICALS INC
5121 VALDEZ COURT DR
RALEIGH NC 27605-0001

Federal Employer ID Number 176453458
N.C. Secretary of State ID Number 6762532
NAICS Code 123456

Amended Return Initial Filer Final Return LLC CD-479 NC-478 QSSS or Parent QSSS Escheatable Property

For Computer Use Only

JOHN 5121 27605 176453458 6762532 123456 QSSS Y EP Y

PP P12345678 AR Y IF N FR N LLC N 479 N 478 Y

JOHNSON AND JOHNSON PHARMACEUTICALS INC

5121 VALDEZ CTXXXXXXXXXXXXXXXXXXXX35MAX RALEIGHXXXXXXXXXXXXXXXXXX NC 27605

GR 000000000000 06B 000000000 17 -000000000 27B 000000000

TA 000000000000 07 000000000 18 000000000 27C 000000000

01 0000000000 08 000000000 20 -000000000 27D 000000000

HCE Y 09 -000000000 21 000000000 29 000000000

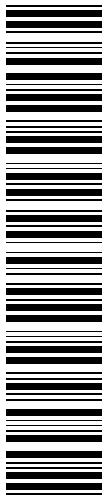
02 0000000000 10 -000000000 22 000000000 30 000000000

03 0000000000 12 -000000000 23 000000000 37 000000000

05 000000000 14 000.0000 25 00 38 000000000

06A 000000000 16 -000000000 27A 000000000 TN 000000000

62001XX006



Sch. A Computation of Franchise Tax

Table with 2 columns: Description and Amount. Rows include Capital Stock, Investment in N.C. Tangible Property, Appraised Value, Taxable Amount, Total Franchise Tax Due, etc.

Table with 2 columns: Description and Amount. Rows include N.C. Taxable Income, Nonapportionable Income, Apportionable Income, etc.

Sch. B Computation of Corporate Income Tax

Table with 2 columns: Description and Amount. Rows include Shareholder's Shares of Corporate Income, Adjustments to Corporation Income.

Table with 2 columns: Description and Amount. Rows include Separately Stated Items of Income, N.C. Income Tax.

Sign Return Below Refund Due 000000000 Payment Due 000000000

I certify that, to the best of my knowledge, this return is accurate and complete.

Signature and Title of Officer

Corporate Telephone Number

Date

Signature of Paid Preparer

Preparer's Telephone Number

Preparer's FEIN, SSN, or PTIN

Mail to: NCDOR, P.O. Box 25000, Raleigh, N.C. 27640-0530
Returns are due by the 15th day of the third month after the end of the income year.



CD-401S Line-by-Line Information

Sch. B Computation of Corporate Income Tax			
23. Tax Credits Attributable to Nonresidents Filing Composite	0000000000	5. Add Lines 1 through 4	0000000000
24. Net Tax Due for Nonresidents Filing Composite	0000000000	6. Acc. depreciation, depletion, and amortization	0000000000
25. Annual Report Fee (\$20.00)	00	7. Debts existing for N.C. real estate	0000000000
26. Add Lines 24 and 25	0000000000	8. Investment in N.C. Tangible Property	0000000000
27. Payments		Sch. E Appraised Value of N.C. Tangible Property	
a. Application for Income Tax Extension	0000000000	1. County tax value of N.C. tangible property	0000000000
b. 2004 Estimated Tax (previous payments if amended)	0000000000	2. Appraised value of N.C. tangible property	0000000000
c. Partnership (Include Form D-403, NC K-1)	0000000000	Sch. G Ordinary Income (Loss) from Trade or Business Activities	
d. Nonresident Withholding (Include 1099 or W-2)	0000000000	1. a. Gross receipts or sales	0000000000
28. Add Lines 27a through 27d	0000000000	b. Returns and allowances	0000000000
29. Income Tax Due	0000000000	c. Balance - Line 1a minus 1b	0000000000
30. Income Tax Overpaid	0000000000	2. Cost of goods sold (Attach schedule)	0000000000
Tax Due or Refund		3. Gross Profit	0000000000
31. Franchise Tax Due or Overpayment	-0000000000	4. Net gain (loss) (Attach schedule)	0000000000
32. Income Tax Due or Overpayment	-0000000000	5. Other income (loss) (Attach schedule)	0000000000
33. Balance of Tax Due or Overpayment	-0000000000	6. Total Income (Loss)	0000000000
34. Penalties and Interest	0000000000	7. Compensation of officers (Attach schedule)	0000000000
35. Total Due	0000000000	8. Salaries and wages (less employment credits)	0000000000
36. Overpayment	0000000000	9. Repairs and maintenance	0000000000
37. 2005 Estimated Income Tax	0000000000	10. Bad debts	0000000000
38. Amount to be Refunded	0000000000	11. Rents	0000000000
Sch. C Capital Stock, Surplus, and Undivided Profits		12. Taxes and licenses	0000000000
1. Total capital stock outstanding less cost of treasury stock	0000000000	13. Interest	0000000000
2. Paid-in or capital surplus	0000000000	14. a. Depreciation XXXXXXXXXXXXXXXXXXXXXXXX	0000000000
3. Retained earnings	0000000000	b. Depreciation included in cost of goods sold XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	0000000000
4. Other surplus	0000000000	c. Balance - Line 14a minus 14b	0000000000
5. Deferred or unearned income	0000000000	15. Depletion	0000000000
6. Allowance for bad debts	0000000000	16. Advertising	0000000000
7. LIFO reserves	0000000000	17. Pension, profit-sharing, and similar plans	0000000000
8. Other reserves that do not represent definite and accrued legal liabilities	0000000000	18. Employee benefit programs	0000000000
9. Add Lines 1 through 8	0000000000	19. Other deductions (Attach schedule)	0000000000
10. Affiliated indebtedness XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	0000000000	20. Total Deductions	0000000000
11. Line 9 plus (or minus) Line 10	0000000000	21. Ordinary Business Income (Loss)	0000000000
12. Apportionment factor	000.0000%	Sch. H Computation of Income (Loss)	
13. Capital Stock, Surplus, and Undivided Profits	0000000000	1. Ordinary business income (loss)	0000000000
Sch. D Investment in N.C. Tangible Property		2. Net rental real estate income (loss)	0000000000
Inventory valuation method	XXXX	3. Other net rental income (loss)	0000000000
1. Total inventories located in N.C.	0000000000	4. Interest income	0000000000
2. Total furniture, fixtures, and M & E located in N.C.	0000000000	5. Ordinary dividends	0000000000
3. Total land and buildings located in N.C.	0000000000	6. Royalties	0000000000
4. Total leasehold improvements and other N.C. tangible property	0000000000	7. Net short-term capital gain (loss)	0000000000
		8. Net long-term capital gain (loss)	0000000000
		9. Net section 1231 gain (loss)	0000000000
		10. Other income (loss) (Attach Schedule)	0000000000
		11. Total Income (Loss)	0000000000



Legal Name (First 10 Characters) JOHNSON & Federal Employer ID Number 176453458

Sch. I Adjustments to Income (Loss)	Other Information -All Taxpayers Must Complete Schedule
1. Additions to Income (Loss)	1. a. State of incorporation XXXXXXXXXXXXXXXX
a. Taxes based on net income 0000000000	b. Date incorporated MM DD YY
b. Interest on non-N.C.obligations 0000000000	2. Date of N.C. Certificate of Authority MM DD YY
c. Capital loss carry-over 0000000000	3. Trade or business: a. In N.C. XXXXXXXXXXXXXXXX
d. Royalty paid to related members 0000000000	b. Everywhere XXXXXXXXXXXXXXXX
e. Expenses attributable to income not taxed 0000000000	4. Principal place of business XXXXXXXXXXXXXXXX
f. Additional first-year depreciation 0000000000	5. a. What was the last year the IRS redetermined
g. Other (Attach schedule) 0000000000	the corporation's federal taxable income? XXXX
2. Total Additions 0000000000	b. Were adjustments reported to N.C.? N
3. Deductions from Income (Loss)	6. Is corporation subject to franchise tax but not N.C. income tax because its'
a. U.S. obligation interest (net of expenses) 0000000000	income tax activities are protected? (If yes, attach explanation) N
b. Deductible dividends 0000000000	Income Tax Rate Schedule
c. Capital loss not deducted on federal return 0000000000	6.00 % of the first \$12,750
d. Royalty received from related members 0000000000	7.00 % of the amount over \$12,750 but less than \$60,000
e. Other (Attach schedule) 0000000000	7.75 % of the amount over \$60,000 but less than \$120,000
4. Total Deductions 0000000000	8.25 % of the amount over \$120,000
5. Adjustments to Income (Loss) 0000000000	

Sch. K Shareholders' Shares of Income, Adjustments, and Credits	Shareholder 1	Shareholder 2	Shareholder 3	Shareholder 4
1. Identifying Number	000000000	000000000	000000000	000000000
2. Name	XXXXXXXXXXXXXXXXXX	XXXXXXXXXXXXXXXXXX	XXXXXXXXXXXXXXXXXX	XXXXXXXXXXXXXXXXXX
3. Address	XXXXXXXXXXXXXXXXXX	XXXXXXXXXXXXXXXXXX	XXXXXXXXXXXXXXXXXX	XXXXXXXXXXXXXXXXXX
4. Ownership %	000.0000%	000.0000%	000.0000%	000.0000%
5. Share of income (loss)	0000000000	0000000000	0000000000	0000000000
6. Additions to income (loss)	0000000000	0000000000	0000000000	0000000000
7. Deductions from income (loss)	0000000000	0000000000	0000000000	0000000000
8. Income subject to N.C. tax	0000000000	0000000000	0000000000	0000000000
9. Share of tax credits	0000000000	0000000000	0000000000	0000000000
10. Tax withheld from nonwage compensation	0000000000	0000000000	0000000000	
11. Amount of Line 8 apportioned or allocated to N.C. (nonresidents only)	0000000000	0000000000	0000000000	0000000000
12. Separately stated items of income (nonresidents only)	0000000000	0000000000	0000000000	0000000000
13. Net tax paid for shareholder by corporation (nonresidents only)	0000000000	0000000000	0000000000	0000000000
	Shareholder 5	Shareholder 6	Shareholder 7	Shareholders' Total
1. Identifying Number	000000000	000000000	000000000	
2. Name	XXXXXXXXXXXXXXXXXX	XXXXXXXXXXXXXXXXXX	XXXXXXXXXXXXXXXXXX	
3. Address	XXXXXXXXXXXXXXXXXX	XXXXXXXXXXXXXXXXXX	XXXXXXXXXXXXXXXXXX	
4. Ownership %	000.0000%	000.0000%	000.0000%	000.0000%
5. Share of income (loss)	0000000000	0000000000	0000000000	0000000000
6. Additions to income (loss)	0000000000	0000000000	0000000000	0000000000
7. Deductions from income (loss)	0000000000	0000000000	0000000000	0000000000
8. Income subject to N.C. tax	0000000000	0000000000	0000000000	0000000000
9. Share of tax credits	0000000000	0000000000	0000000000	0000000000
10. Tax withheld from nonwage compensation	0000000000	0000000000	0000000000	
11. Amount of Line 8 apportioned or allocated to N.C. (nonresidents only)	0000000000	0000000000	0000000000	0000000000
12. Separately stated items of income (nonresidents only)	0000000000	0000000000	0000000000	0000000000
13. Net tax paid for shareholder by corporation (nonresidents only)	0000000000	0000000000	0000000000	0000000000



